

**Wharton ISD**  
**Debt Transparency Information**  
**August 31, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest to Maturity</u>	
U/L Tax Ref Bds Ser 2013	Yes	\$ 8,979,997	08/31/2017	\$ 8,125,000	\$ 2,299,463	\$ 10,424,463	02/15/2031
U/L Tax Ref Bds Ser 2014	Yes	9,364,999	08/31/2017	9,000,000	4,221,500	13,221,500	02/15/2037
U/L Tax Ref Bds Ser 2016	Yes	3,225,000	08/31/2017	3,225,000	1,456,725	4,681,725	02/15/2037
				<u>\$ 20,350,000</u>	<u>\$ 7,977,688</u>	<u>\$ 28,327,688</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2013	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2014	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A+	NR	NR

**Stated Purpose:**

U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Ref Bds Ser 2014	Refunding for savings
U/L Tax Ref Bds Ser 2016	Refunding for savings

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 20,350,000	\$ 7,977,688	\$ 28,327,688
Authorized But Unissued Debt		-	-	-
All Authorized Debt		20,350,000	-	-
Total GO Debt		20,350,000	\$ 7,977,688	\$ 28,327,688
Total GO Debt + Authorized But Unissued Debt		20,350,000	-	-
2018 Population	12,311	-	-	-
Total GO Debt per Capita		\$ 1,653	-	-
Total GO Debt + Authorized Debt per Capita		\$ 1,653	-	-
Total GO Principal & Interest per Capita		\$ 2,301	-	-

Source: Texas Municipal Advisory Council of Texas.